## IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	§	
	§	Case No. 20-33948 (MI)
Fieldwood Energy III LLC, et al.,	§	
	§	Chapter 11
Post-Effective Date Debtors.	§	
	§	<b>Jointly Administered</b>

# STIPULATION AND AGREED ORDER WITHDRAWING (I) SUPERSEDED ADMINISTRATIVE EXPENSE PROOF OF CLAIM AND (II) OBJECTION TO ADMINISTRATIVE EXPENSE CLAIM

[Relates to Doc. No. 2556]

The United States of America on behalf of the United States Department of Interior ("Interior"), together with the Plan Administrator<sup>1</sup> for the above-captioned reorganized debtors (collectively, the "Debtors"), hereby stipulate and agree as follows:

- 1. On August 3, 2020 and August 4, 2020, the Debtors each filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") with the United States Bankruptcy Court for the Southern District of Texas (the "Bankruptcy Court").
- 2. On June 25, 2021, the Bankruptcy Court entered the Findings of Facts, Conclusions of Law, and Order Confirming Eighth Amended Joint Chapter 11 Plan of Fieldwood Energy LLC and its Affiliated Debtors (the "Confirmation Order") [Docket No. 1751] confirming, as modified therein, the Eighth Amended Joint Chapter 11 Plan of Fieldwood Energy LLC and its Affiliated Debtors (the "Plan").
  - 3. On August 27, 2021, the effective date of the Plan occurred (the "Effective Date")

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<sup>&</sup>lt;sup>1</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to them in the *Eighth Amended Joint Chapter 11 Plan of Fieldwood Energy LLC and its Affiliated Debtors*.

and the Debtors filed the Notice of (I) Entry of Order Confirming Joint Chapter 11 Plan of Fieldwood Energy LLC and its Affiliated Debtors and (II) Occurrence of Effective Date [Docket No. 2016].

- 4. On March 25, 2022, Interior timely filed its Administrative Expense Proof of Claim against Fieldwood Energy LLC arising from the Debtor's unpaid obligations to the Office of Natural Resources Revenue (the "ONRR Obligations") in the amount of \$234,960.21. (Claim No. 1092).
- 5. On May 12, 2022, Interior filed an Amended Administrative Expense Proof of Claim against Fieldwood Energy LLC reflecting unpaid ONRR Obligations in the amount of \$219,705.34. (Claim No. 1134).
  - 6. Claim No. 1134 was intended to supersede Claim No. 1092.
- 7. On July 19, 2022, the Plan Administrator filed its *Fifteenth Omnibus Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code and Rule 3007 of the Federal Rules of Bankruptcy Procedure Seeking to Disallow Certain Claims* [Docket No. 2556] (the "Objection"), which set forth an objection to Claim No. 1092 on the grounds that it was superseded by Claim No. 1134.
- 8. To the resolve the Objection, Interior and the Plan Administrator stipulate and agree as follows:
  - a. The Objection to Claim No. 1092 is withdrawn;
  - b. Claim No. 1092 is withdrawn; and
  - Nothing contained in this Stipulation modifies or alters the rights and interests of the
    United States set forth in the Plan and Confirmation Order.
  - d. Nothing contained in this Stipulation modifies or alters the rights of the Plan

Administrator, including with respect to Claim No. 1134.

	9.	This Court retains exclusive jurisdiction and power to resolve any dispute arising
fron	n or relate	ed to this Order.
IT I	S SO OR	DERED.
Dat	ed:	
		Honorable Marvin Isgur
		United States Bankruptcy Judge

[signature page follows]

#### **AGREED AS TO FORM AND CONTENT:**

Dated: August 17, 2022

#### JENNIFER LOWERY

**Acting United States Attorney** 

#### **BRIAN BOYNTON**

Principal Deputy Assistant Attorney General Civil Division

U.S. Department of Justice

#### **RUTH A. HARVEY**

Director

#### MARGARET M. NEWELL

**Assistant Director** 

Commercial Litigation Branch

Civil Division

U.S. Department of Justice

#### /s/ J. Zachary Balasko

## J. ZACHARY BALASKO

Admitted *Pro Hac Vice* W. Va. State Bar No.: 12954

Trial Attorney

Commercial Litigation Branch

Civil Division

U.S. Department of Justice

P.O. Box 875

Ben Franklin Station Washington, DC 20044 Telephone: (202) 514-7162

Facsimile: (202) 514-9163

E-mail: john.z.balasko@usdoj.gov

Attorneys for the United States of America, on behalf of the United States Department of the Interior

## /s/ Michael D. Warner

Michael D. Warner, Esq. (TX Bar No.

00792304)

Benjamin L. Wallen, Esq. (TX Bar No.

24102623)

## PACHULSKI STANG ZIEHL & JONES

440 Louisiana Street Houston, TX 77002

Telephone: (713) 691-9385 Facsimile: (713) 691-9401 Email: mwarner@pszjlaw.com bwallen@pszjlaw.com

- and -

Kristopher M. Hansen (admitted *pro hac vice*) Kenneth Pasquale (admitted *pro hac vice*) Gabriel Sasson (admitted *pro hac vice*) John F. Iaffaldano (admitted *pro hac vice*)

## PAUL HASTINGS LLP

200 Park Avenue New York, NY 10166 Telephone: (212) 318-6000 Facsimile: (212) 319-4090

Email: krishansen@paulhastings.com kenpasquale@paulhastings.com gabesasson@paulhastings.com jackiaffaldano@paulhastings.com

#### **Counsel for the Plan Administrator**